



Online Application Part B

## Apply on your time. And your terms.

We know it's important to get the individual disability or life insurance coverage you want without a lot of time and hassle. **And now, you can complete Part B of your application—which contains lifestyle, financial, and medical questions—online.**

What does this mean for you? You don't have to work around anyone's schedule but your own.

**Ready to get started?**



### How it works

- 1 **Meet with your financial professional** to complete the first part of your application.
- 2 We'll send you an email with a link to **online application Part B**. Note: This online functionality works best in Chrome, Firefox, and Safari web browsers.
- 3 After you click the link, you'll choose to **receive a verification code** via phone call or text.
- 4 **Enter the verification code** and acknowledge terms and conditions.
- 5 **Confirm information** including your name, date of birth, and Social Security number. Then you'll be directed to a series of pages to provide information about your:
  - › Hobbies, habits, travel, and lifestyle
  - › Occupation and finances
  - › Medical historyYou'll have an opportunity to review your information before submitting it to us.
- 6 We'll send you **follow-up emails** 5 and 10 days after you receive the initial email if Part B hasn't been completed.
- 7 If Part B isn't **complete within 30 days**, the link will expire.

Once we've received your entire application, including online Part B, our underwriters will start the application review process.

## Eligibility details

- You must have a valid email address.
- You must speak and understand English.



**Questions? Let us help.**

Call our Medical Application Specialists at 888-835-3277, main option 1, sub option 4.

**TeleApp Contact Center hours:**

Monday–Thursday, 7 a.m.–10 p.m. CT; Friday, 7 a.m.–7 p.m. CT



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